April 21-25

**Description:** Savings and investments help diminish financial worries and makes money work. This presentation identifies reasons for saving and investing, evaluates cost and benefits of various savings options, evaluates risk and return of various investment options, provides a plan for saving and investing, analyzes the relationship between risk and return and interprets the role of goal setting in saving and investing.

| M | **Objectives:**1. To identify reasons for saving and investing.2. To evaluate the costs and benefits of various savings options.3. To evaluate risk and return of various investment options.4. To design a plan for saving and investing.5. To analyze the relationship between risk and return.6. To interpret the role of goal setting in saving and investment.   |  | * Have students complete the **Stock Exchange Bell Ringer Activity**.
* Show slides 51 to 60 of the ***Investment Options*** PowerPoint® segment.
* Students should complete the **Investment Vehicles Activity**.
* Students should begin the **Stock Market Challenge Project**.
* **Exit Ticket:**

· Students should turn in the **Investment Vehicles Activity**. |
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| T | * Show slides 61 to 72 of the *Investment Options* PowerPoint® segment.
* Administer the Investment Options Check for Understanding.
* Show the *Expert Tips & Advice* video segment.
* Students should continue the Stock Market Challenge Project.
* Students should begin the Saving & Investment Plan Project.
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| W | * Students should complete the **Regulations of Saving & Investment Project**.
* Students should begin the **Calculating Investment Returns Activity**.
* Students should continue the **Saving & Investment Plan Project**.
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| TH | * Administer the **Saving & Investment Strategies Final Assessment**.
* Students should complete the **Saving & Investment Plan Project**.
* Students should turn in their **Saving & Investment Plan Project**.
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| F | **Sub Project** |