

Money Matters Syllabus 2021-22

Instructor: Ms. Kati Holly

Room: A153 (Hall 1)

Conference Time: 1st period - 8am-8:45am

Preferred Contact Method: Email - kholly@brazosisd.net

Course Objective: Students will investigate money management from a personal financial perspective. Students will apply critical-thinking skills to analyze financial options based on current and projected economic factors. Students will gain knowledge necessary to establish short-term and long-term financial goals. Students will examine various methods of achieving short-term and long-term financial goals through various methods such as investing, asset allocation, risk management, retirement planning and estate planning.

Grading Policy:

- Daily Work/Quizzes 40%
- Exams/Projects 60%

Class Materials:

3 ring binder, notebook paper for binder, pens/pencils

Attendance, Exams & Assignments:

Students are expected to attend class, participate in class discussions and complete all assignments and activities. If a student must miss a class for any reason, **it is the student's responsibility** to make up any work and collect any notes/assignments that were missed. **It is the student's responsibility** to check with the instructor. All written assignments must follow school policy regarding plagiarism.

Classroom Expectations:

- Food and drink policy:
 - Food is not allowed at computer stations - only at tables!!
 - Drinks MUST have screw-on caps
 - All empty bottles, wrappers, trash, etc. MUST be thrown away BEFORE you leave the classroom, or food privileges will be taken away.
- All electronic devices (phones, iPads, games, etc.) must be off and stored away. Devices

will be confiscated per school policy.

- Be in the assigned seat, ready to work, BEFORE the tardy bell.
- Be polite, respectful & professional.
- Any student caught vandalizing or defacing computers will be sent to the principal's office.

Student Name (print): _____ Signature: _____

Parent Name (print): _____ Signature: _____

Year Outline 21/22

FALL

1st 6 Weeks (8/18 - 9/23)

Week 1: Syllabus & Introduction to
Week 2: Financial Responsibility
Week 3/4/5: Checking
Week 6: Saving

2nd 6 Weeks (9/27 - 11/5)

Week 7 & 8: Saving
Week 9/10/11: Types of Credit
Week 12: Managing Credit

3rd 6 Weeks (11/8 - 12/16)

Week 13 & 14: Managing Credit
Week 15/16/17: Budgeting
Week 18: Semester Culminating Activity

SPRING

4th 6 Weeks (1 /4 - 2/18)

Week 1/2/3: Investing
Week 4/5/6: Financial Pitfalls

5th 6 Weeks (2/22 - 4/8)

Week 7/8/9: Insurance
Week 10/11/12: Taxes

6th 6 Weeks (4/11 - 5/26)

Week 13/14: Paying for College
Week 15/16/17/18: Career
Week 19: Semester Culminating Activity